

RENEWABLES WATCH™

Renewables Watch™ subscribers receive quarterly updates about the supply and demand balance for renewable energy and ESAI Power's forecast for Class I RECs prices in PJM, ISO-NE & NYISO.



RECs FORECASTS

RENEWABLES WATCH™

Covering Ongoing Developments In Clean Energy And Renewable Power

Renewables Watch™ evaluates renewable energy issues, markets and trends in the PJM, New York, and New England market footprints. Coverage includes solar, onshore/offshore wind, hydroelectric, and storage. Our coverage provides investors, developers, traders, and generators, with an up-to-date, detailed picture of the clean energy sector outlook, on-going policy developments, and a forecast for related RECs market prices. **Renewables Watch™** is available as part of our **Benchmark Energy Research™** service package.

Renewables Watch™ Quarterly Provides:

- Coverage of State and Federal policies for clean energy, renewable power & decarbonization.
- Analysis of the opportunities these policies create for investors and generator owners.
- Updates on renewable supply & demand and progress towards mandated targets.
- Coverage of clean energy RFPs and procurement processes.
- Review of incentives for distributed resources.
- Detailed Class I Renewable Energy Credit (REC) supply and demand analysis and price forecasts.
- Analysis of trends in capital costs and revenue streams for renewable projects.

Renewables Watch™ Research Agenda

Renewables Watch provides in-depth coverage of a set of topics that, in combination, provide a comprehensive reference on the key topics in decarbonization and renewable energy. In order to allow detailed background information and insightful discussion, each issue will focus on selected areas. These background documents will continue to be available to Renewables Watch subscribers, along with updates through the ongoing quarterly issues.



Renewables Watch™ coverage focuses on:

- Participation by renewable & storage resources in PJM, NYISO & ISO-NE Capacity Markets.
- State RPS requirements and associated supply, including information on projects selected in renewable RFPs, historical data pertaining to RPS compliance, and the outlook for Class I REC prices.
- Other state and federal incentives for Class I resources and associated infrastructure.
- An overview of battery storage mandates and incentives by state.
- State and Federal decarbonization goals & progress.
- Electrification and power demand.
- Renewable Energy Development challenges.
- Interconnection and Permitting Delay updates.
- Class II REC programs and carve outs within Class I programs (coming soon).
- Policies and incentives for distributed renewable generation and storage resources.
- Capital costs and technology advancements in the clean energy sector.
- Offshore Wind RFP Analysis.

Contact Us

For more information about **Renewables Watch™**, please call Brian Doyle at **(617) 678-7962** or email at **bdoyle@esai.com**



About ESAI Power

ESAI Power is a market research and consulting firm that delivers a focused analysis of the wholesale power markets in PJM, NYISO, ISO-NE and MISO. ESAI Power LLC, 401 Edgewater Place, Suite 640, Wakefield, MA 01880. ©2025 ESAI Power LLC and/or its affiliates. Document: RWQB005

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