EMISSIONS WATCHTM

Emissions WatchTM provides analysis of the carbon markets, including updates on the SO2, NOx and CO2 emissions markets and price forecasts for state and regional programs.



Emissions WatchTM

Forecasting Emissions Outcomes Nationally, Regionally and By State

Emissions Watch™ provides a quarterly analysis, outlooks and views on the carbon markets. ESAI Power provides regular updates and analysis on developments in the SO2, NOx and CO2 emissions markets as well as price forecasts for state and regional markets. Regular updates are provided on the RGGI program as well as other state-specific emissions programs.

Who is the Emissions Watch™ Audience?

ESAI Power helps investors, generation owners, lenders, developers, utilities, regulators, & energy buyers understand the developments in the emission markets nationally and the Northeast region.

National Emissions Coverage

ESAI Power closely follows federal, regional and state developments that impact the emissions markets.

Federal Level

 At the federal level, ESAI Power reports on changes to existing regulations, including the EPA's Cross State Air Pollution Rule (CSAPR), the Coal Ash (CCR) Rule, and analyzing the impacts of proposed regulations.

Regional Level

 At the regional level, ESAI Power provides coverage of the Regional Greenhouse Gas Initiative (RGGI). Specifically, a 10-year allowance price forecast and CO2 emissions projections through 2031.

State Level

 At the state level, ESAI provides coverage on state-specific initiatives such as the Massachusetts CO2 Cap regulation and including forecasts, auction reviews and analysis.



RGGI Program Coverage

- ESAI monitors changes to the RGGI program and how state regulatory changes may impact the RGGI supply / demand balance.
- RGGI projected CO2 emissions, as well as ESAI's RGGI allowance price forecast (\$/ton).
- Detailed coverage of regular RGGI Program Reviews, quarterly auction analysis and a 10-year forecast of RGGI Prices.

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• <u>Emissions Watch™</u> is available as part of our <u>Benchmark Energy Research™</u>.



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About ESAI Power

ESAI Power is a market research and consulting firm that delivers a focused analysis of the wholesale power markets in PJM, NYISO, ISO-NE and MISO. ESAI Power LLC, 401 Edgewater Place, Suite 640, Wakefield, MA 01880. © 2025 ESAI Power LLC and/or its affiliates. Document: EWB005